Enhancing Projects on Microsoft Dynamicss 365 Business Central

How Progressus Enhances the Basic Project Functionalities Offer by Microsoft Dynamics 365 Business Central

Progressus is designed around Project Accounting, Project Management, Resource Management, Project Reporting, and Project Multi-Company. Its purpose-built to enhance the basic project accounting capabilities offered by Microsoft Dynamics 365 Business Central, the leading cloud-based ERP solution for small to mid-sized businesses, connecting sales, service, finance, and operations to work smarter, adapt faster, and perform better.

The following charts compare the key project accounting functionalities that Progressus offers Vs. Microsoft Dynamics 365 Business Central:

Resource Management	Progressus	Microsoft Dynamics 365 Business Central
Resource | Resource Group | Resource Sub-Group	✓ ✓	Partly
Pricing (3+ options for billing rates)	✓ ✓	✓
Costing (general)	✓	✓
Project Labor Posting Setup (allows post labor to an account of their choosing)	✓	—
Pay Type (hourly or salaried exempt)	✓ ✓	—
Permissions (defining the ability to charge time or a project or task)	✓	—
Project roles (project executive, project manager, time and expense user, supervisor)	✓ ✓	—

Time (Mobile and Web)	Progressus	Microsoft Dynamics 365 Business Central
Normtime | Exceptions | Norm Working Hours (defining work time such as full-time or part-time)	✓	—
Timesheet Configuration | Time Periods (defining time entry rules such as daily or weekly)	✓ ✓	—
Validate time vs Normtime (validate the number of hours someone needs to work)	✓	—
Split Week and Other Periods	✓ ✓	—
Flextime (including types, request and approval)	✓	—
Vacation (including request and approval)	✓	—
E-mail Notifications	✓ ✓	—
Timesheet Currency	✓	—
Expense Sheets	✓	—

Expenses | Approvals (Mobile + Web)	Progressus	Microsoft Dynamics 365 Business Central
Expenses		
Payment Types	✓	—
Costing & Pricing | Profit Calculation (ability to add a price/cost when entered)	✓	—
Expense Posting Setup (Defining when the account will post to)	✓	—
Default Milage | Above Mileage	✓	—
Company Credit Card	✓	—
Receipt Attachments (also available in mobile)	✓	—
Approvals (3# levels)	✓	—
Alternates	✓	—

Expenses | Approvals (Mobile + Web)

	Progressus	Microsoft Dynamics 365 Business Central
Approvals (Time & Expense)	✓	—
Approvals (3# levels)	✓	—
Approve Own Time	✓	—
Alternates	✓	—
Delegate	✓	—

Project Opportunity

	Progressus	Microsoft Dynamics 365 Business Central
Create Project Opportunity	✓	—
Calculation	✓	—
Tasks	✓	—
Cost/Price/# Per Usage Type (Resource/Item/ Expenses)	✓	—
Time Entry in Pre-order	✓	—
Status	✓	—
Pipeline %	✓	—

Progessus vs. Dynamics 365 Business Central Comparison Guide

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Project Setup & Planning

	Progressus	Microsoft Dynamics 365 Business Central
Project Setup	✓ ✓	—
Create Project through Wizard	✓ ✓	—
Project Templates	✓ ✓	—
Task Templates	✓ ✓	—
Invoice Templates	✓	—
Sales Price Templates	✓ ✓	—
Customer Split	✓	—
Project Type (Internal/Customer/Private)	✓	—
Connect to (other) Project	✓	—
Related Tasks	✓	—
Permissions	✓	—
Milestones	✓	—
WIP setup	✓	—
Time and Material Contracts	✓ ✓	—
Fixed Price Contracts	✓	—

Budget & Planning

	Progressus	Microsoft Dynamics 365 Business Central
Create Project Budget	✓	—
Budget Creation	✓	—
Project Budget Journal (opt 1)	✓	—
Budget Matrix (opt 2)	✓	—
Budget Matrix with Capacity (opt 3)	✓	—
Using a budget to create another budget (opt 4)	✓	—
Expenses (ex: travel, other direct cost)	✓	—
Budget Repeating	✓	—
Customer Split	✓	—
Project Quote	✓	—
G/L Budget Integration	✓	—
Scheduled Billings	✓	—
Task(s)	Pre-Payment	✓	—
Link to Milestone (via Task)	✓	—

Contract

	Progressus	Microsoft Dynamics 365 Business Central
Contract Setup	✓	—
Create|Tasks|Budget|Invoice Setup	✓	—
Link (regular) Project to Main Project Task Line	✓	—

Project Execution

	Progressus	Microsoft Dynamics 365 Business Central
Resource Capacity	✓	—
Capacity	✓	—
Capacity Exceptions	✓	—
Availability & Booking	✓	—
Split Resource Group budget	✓	—
Swap Resource	✓	—
Resource Planning Board (visual board)	✓ ✓	—
Visual board with multiple views to evaluate planning	✓ ✓	—
Outlook Integration (calendar booking - timesheet related)	✓	—
Modify Budget (change quantity or amount)	✓	—
Move Budget Date (move dates forward or backwards)	✓	—
Recalculate Budget	✓	—
Budget Versions	✓	—
Change Active Budget Version	✓	—

Project Usage	Progressus	Microsoft Dynamics 365 Business Central
Time Entry	✓	—
Time Entry Options	✓	—
PGS/NAV Time Entry (webpage)	✓	—
Mobile Time Entry	✓	—
Outlook Time Entry (Calendar/Mail)	✓	—
Timesheet	✓	—
Copy from Budget	✓	Partly
Invoice Comments	✓	—
Attachments	✓	—
Chargeable/Non-Chargeable	✓	—
Qty to Invoice	✓	Partly
Keep on next timesheet	✓	Partly
Timesheet Currency	✓	—
Expense Entry	✓	—
Expense Entry Options	✓	—
Approval of T&E	✓	—
Notifications (email)	✓	—
Alternates	✓	—
Approval levels	✓	Partly
Purchase	✓	Partly
Purchase Order	✓	Partly
Direct Purchase invoicing (Accounts Payable Document)	✓	—
Purchase Credit memo (Refund Document)	✓	—

Inventory

	Progressus	Microsoft Dynamics 365 Business Central
Lot/Serial tracking with projects	✓	—
Warehouse bin location tracking	✓	—
Planning lines allow integrations between project budgets and purchase orders	✓	—
Reopen Period\Timesheet for Correction	✓	—
Adjust Sales Price (billing rate)	✓	—
Change project entries?	✓	—
Move entries	✓	—
Postpone project entries	✓	—

PowerPack Features

	Progressus	Microsoft Dynamics 365 Business Central
Project Gantt	✓	—
Individual project resource board	✓	—
Individual resource board	✓	—
Resource analysis views added	✓	—
Resource workload and availability	✓	—
Resource timesheet status analysis	✓	—
Resource usage analysis	✓	—

Project Invoicing

	Progressus	Microsoft Dynamics 365 Business Central
Deferred revenue for fixed price	✓	—
Retention Billing	✓	—
Time & Material Billing (Expense)	✓	—
Based on Invoice Suggestion (evaluate what will be billed)	✓	—
Hour Bank Invoicing	✓	—
Direct Invoicing	✓	—
Contract invoice	✓	—
Split Invoicing	✓	—
Use Posted Currence for Resource/Expenses/Items	✓	—
Sales Credit memo	✓	—
WIP Calculation (Revenue Recognition)	✓	✓
WIP-method per task/project	✓	—
Time & Material	✓	—
Fixed Price	✓	—
Contract Change Orders	✓	—

Email Notifications	Progressus	Microsoft Dynamics 365 Business Central
Timesheets	✓	✓
Workflows	✓	✓
Expenses	✓	—
Subcontract emails & approval	✓	—
Contract approval or change order approval	✓	—
Project alerts %	✓	—
Budget approval	✓	—
Task alert %	✓	—
Visualize project costs and LCY	✓	✓
View project costs and a billing currency	✓	✓
Multi-Company integration	✓	—

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Get Started

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